

Financial planning in divorce, dissolution and separation

Going through a divorce or separation can be stressful. Essential Wealth will help relieve some of that stress and support you through difficult financial decisions by building short and long term financial planning strategies.

We can help you through the financial complexities of divorce proceedings, dissolution and separation. Together, we can identify and prioritise your financial planning objectives, and implement a plan to help keep your financial future stable.

We will help by:

- Preparing an audit of your financial affairs and explaining the features and suitability of your arrangements.
- Explaining how your arrangements may ensure your short and long term financial objectives.
- Helping you to understand financial proposals and what they mean for you.
- Showing you how any splits in pension benefits impact you.
- Establish any gaps in your financial planning.
- Working with your lawyer aiming for the best outcome for you.

You can read more about us on the following page and our website is www.essential-wealth.co.uk

We can meet with you at our offices near Newbury, Berkshire or in Central London.

Essential Wealth Management
1-2 Great Farm Barns
West Woodhay
Newbury
Berkshire
RG20 0BP
01488 669840
enquiries@essential-wealth.co.uk



Essential Wealth Management - Who we are

We offer boutique wealth management services combining Chartered financial advice, extensive research and intelligent guidance to tailor a financial plan to your circumstances.

Our mission is to guide you through your financial life, providing you with a comprehensive wealth management service – to put you in control of your future.

Our Financial Planners are Chartered and are supported by a team of highly qualified and experienced individuals.

Essential Wealth holds Corporate Chartered Status issued by the Chartered Insurance Institute (CII). This is the industry's gold standard for firms of financial planners.

How we work

We help clients by designing their financial plans and putting them into action, taking care of essential paperwork and dealing with providers of investments, pensions, insurance policies. We work with your other professional advisers to create an effective team working on your behalf.

We are a member of Openwork Limited, one of the UK's largest networks of financial advisory businesses.

We will work with you on a long term basis to ensure you continue to be supported as your circumstances change.

Some of our clients' comments about us:

'Essential Wealth has supported and guided me over the last 25 years and the advice has always been clear and sound, delivered with diligent analysis of risk; decisions have been backed by prompt action and support from the whole team'.

Mr R Matthews

'For many years now the team at Essential Wealth have done an outstanding job of keeping our financial affairs in order, prompting a rebalancing of all our financial holdings to suit changes in our circumstances'.

Mr and Mrs P O'Sullivan